



PALOMAR COLLEGE[®]

Learning for Success

Budget Detail

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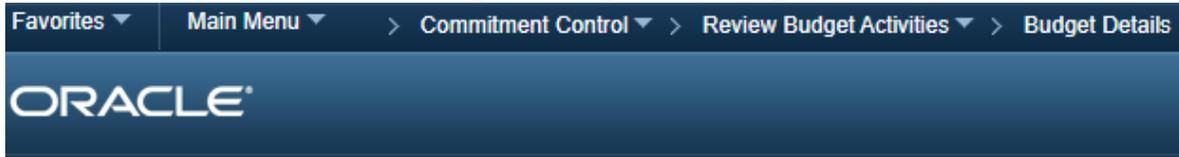
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Navigation

Main Menu > Commitment Control > Review Budget Activities > Budget Details

Select Ledger Group

Use the search feature to select, or manually enter, Ledger Group PROJ_GRT. Click Search.



Budget Details

Enter any information you have and click Search. Leave fields blank for a list of all values.

Find an Existing Value

▼ Search Criteria

Business Unit = ▼ PALMR 🔍

Ledger Group = ▼ PROJ_GRT 🔍

Search Clear Basic Search Save Search Criteria

Enter an Account String

Enter the account string you are working with. Be sure to use a Budget Pool account, as that is where the budget lives. Click Search, followed by View Details.

Budget Detail Overview

Budget Inquiry Criteria

Select Budget Detail									
Business Unit	Ledger Group	Account	Fund Code	Department	Program Code	Class Field	Project	Budget Period	
PALMR	PROJ_GRT	500010	12	751100	69500	10	1112020	2022	Search

Enter budget pool

Budget Details									
Business Unit	Ledger Group	Account	Fund Code	Department	Program Code	Class Field	Project	Budget Period	View Details
1 PALMR	PROJ_GRT	500010	12	751100	69500	10	1112020	2022	View Details

Personalize | View All | First 1 of 1 Last

Review Budget Details

The Commitment Control Budget Details screen will give you the Budget, Expense, Encumbrance, Pre-Encumbrance and Available Budget values for your account string. You can drill down into the [ledger](#) or review [account activity](#) by the desired ledger (Budget, Expense, etc). This screen will also allow you to review any budget errors related to this account string by clicking the [Budget Exceptions](#) link, when applicable.

Navigation: Favorites ▾ Main Menu ▾ > Commitment Control ▾ > Review Budget Activities ▾ > Budget Details

ORACLE

Commitment Control Budget Details

Business Unit	Ledger Group	Account	Fund	Dept	Program	Class	Project	Budget Period
PALMR	PROJ_GRT	500010	12	751100	69500	10	1112020	2022

Display Chart ⓘ Previous Next Return to Inquiry Criteria

Ledger Amounts

Budget:	11,192.00 USD			Attributes Parent / Children Associated Budgets Max Rows <input type="text" value="100"/>
Expense:	2,851.12 USD			
Encumbrance:	0.00 USD			
Pre-Encumbrance:	8,340.88 USD			

Associate Revenue 0.00 USD

Available Budget

Without Tolerance	0.00 USD	Percent (0%)	Forecasts
With Tolerance	0.00 USD	Percent (0%)	

Budget Exceptions

Exception Errors 0 Exception Warnings 0 [Budget Exceptions](#)

[Return to Search](#) [Notify](#)

Drill to ledger or Activity Log

Budget Errors can be investigated here

Drill to Ledger

Drill to the desired Ledger by clicking the corresponding Ledger symbol .

Ledger

Business Unit PALMR Ledger PROJ_GR_PR

Personalize | Find | | First 1-3 of 3 Last

Budget Details

[Budget Chartfields](#) [Amounts](#) ⓘ

Account	Fund	Dept	Program	Class	Project	Budget Period
500010	12	751100	69500	10	1112020	2022
500010	12	751100	69500	10	1112020	2022
500010	12	751100	69500	10	1112020	2022

OK [Click to view more details](#)

Notice we are viewing the pre-encumbrance ledger

Click to view more details

Drill to Activity Log

Drill to the desired Activity Log by clicking the corresponding Activity Log symbol . This allows you to view the items that have pre-encumbered that pre-encumbrance ledger. Select “Display open pre-encumbrances only” to narrow your results to open items.

Activity Log

Ledger PROJ_GR_PR

Display open pre-encumbrances only

Activity Log											
Personalize Find View All   First 1-3 of 3											
	Tran Line	Document Label	Document ID	Ref Bdtg?	Account	Fund	Dept	Program	Class	Project	Budget Period
	1	Purchase Order:	0000022851	Y	500010	12	751100	69500	10	1112020	2022
	1	Requisition ID:	0000023637	N	500010	12	751100	69500	10	1112020	2022
	2	Requisition ID:	0000024319	N	500010	12	751100	69500	10	1112020	2022

OK

Review Budget Exceptions

If there are any Budget Exceptions, click the hyperlink [Budget Exceptions](#) to review those exceptions. This will open a new tab and provide you the Exception (error). Contact Fiscal Services to work through those errors, if necessary.

Transactions with Budget Exceptions							
Personalize Find View All   First 1-10 of 23 Last							
Transaction Data		Budget Override					
Drill Down	Date	Transaction Type	Exception	Amount	Currency	ID Name	ID Value
	03/22/2022	GL_JOURNAL	Exceeds Budget Tolerance	0.55	USD	Journal ID:	0000345895
	03/22/2022	GL_JOURNAL	Exceeds Budget Tolerance	988.57	USD	Journal ID:	0000345895

Fiscal Support

This access was granted to all users. If you require any assistance or cannot access this screen, please contact Sergio Almaraz at salmaraz@palomar.edu or ext. 3214.