Financial Aid, Veterans & Scholarship Services

2022-2023 Dependency Override-Continuation of Prior Year Approval

For Office Use Only

Student's Name _____ Palomar ID Number _____

The Financial Aid Office is required by federal law (Public Law 110-315 dated 8/14/08) to consider parent information and expect an official calculation of expected parental contribution for students unless the student meets one of the following conditions:

- is born before January 1, 1999; Yes☐ No☐
- is married; Yes☐ No☐
- is a veteran of the Armed Forces; Yes☐ No☐
- is currently serving on active duty in the U.S. Armed Forces other than training; Yes☐ No☐
- is a student working on a degree beyond a bachelor's degree; Yes☐ No☐
- has children or dependents who receive more than half of their support from the student; Yes☐ No☐
- is (at any time since the age of 13 years) an orphan (both parents are deceased), was in foster care, or was a dependent or a ward of the court; Yes☐ No☐
- is an emancipated minor as determined by a court in their state of legal residence; Yes☐ No☐
- is in legal guardianship as determined by a court in their state of legal residence; Yes☐ No☐

DOE (Department of Education), allows schools to exercise "Professional Judgment" in determining a student's dependency status in certain situations where the relationship between you and your parent(s) has been compromised in a serious and ongoing way.

- is an unaccompanied youth, homeless or at risk of being homeless as determined by the DOE guidelines. Yes☐ No☐

Required Documentation

- **PERSONAL STATEMENT OF EXPLANATION – include the following information:**
  - why you are not able to provide parental information,
  - when you last had contact and lived with your parents,
  - and your current living situation;

Office use only	*Approved* ☐	*Denied* ☐	*Reviewer Signature & Date*

Financial Aid, Veterans & Scholarship Services

2022-2023 Dependency Override-Continuation of Prior Year Approval

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PERSONAL STATEMENT OF EXPLANATION

Student's Name _____ Palomar ID Number _____

Please explain your unusual circumstances. Be sure to include why you are not able to provide parental information, when you last had contact and lived with you parent (s), your current living situation and any documentation you have to support your statements. *(If you need additional space, use the back of this form.)*

I hereby certify that the above statement is true and correct.

Student's Signature _____ Date _____

PALOMAR COLLEGE® Learning for Success	Financial Aid, Veterans & Scholarship Services **2022-2023 V-1 Verification Worksheet – Independent**	For Office Use Only

The U.S. Department of Education and/or Palomar College selected your application for review in a process called "Verification." In this process, we are required by law to compare information from your FAFSA with the information provided on this form and all requested financial documentation. Corrections may be deemed necessary. ***We cannot process your financial aid until verification has been completed. Please provide the required documents as soon as possible and read all instructions carefully before completing this worksheet to avoid delaying your financial aid awards.***

Last Name **First Name** **MI** **Palomar ID Number**

INSTRUCTIONS:

Step 1: Collect and attach **ALL** required documentation (see "Required Documentation" below).

Step 2: Complete and sign the form.

Step 3: Make **PHOTOCOPIES** of required documents and submit in person to the Palomar College Financial Aid Office ***-or-*** scan and email to us from your ***Palomar Student Email Account*** to finaid@palomar.edu

REQUIRED DOCUMENTATION

STUDENT/SPOUSE DOCUMENTATION REQUIRED

A. If you or your spouse (if any) FILED taxes for 2020 (or were required to file taxes), please attach:

- A **PHOTOCOPY** of the 2020 Tax Return Transcript (*a document issued by the IRS).*

  We will also accept a signed copy of your 2020 Federal Income Tax Return submitted to the IRS in lieu of a tax transcript

  ◊ To order a 2020 Tax Return Transcript online: http://www.irs.gov/individuals/Get-Transcript.

  ◊ To order a 2020 Tax Return Transcript by phone: 1-800-908-9946.

  ◊ If you used the IRS Data Retrieval Tool (*transfers tax data to your FAFSA*) successfully when completing your FAFSA online, we **DO NOT** need your or your spouse's (if any) tax transcripts.

——————————————————————— ***OR*** ———————————————————————

B. Non-Filers:

- If you or your spouse (if any) worked in 2020, but **DID NOT** file taxes, attach a **PHOTOCOPY** of **ALL** 2020 W-2 and/or 1099 forms or IRS Wage and Income Transcript for the person that worked, but did not file taxes.
- Request the "Verification of Non-filing Letter" from the IRS http://www.irs.gov/individuals/Get-Transcript or by phone 1-800-908-9946.

Family Information

List all of the people in your household in the table below. Include:

- Yourself;
- Your spouse (if any);
- Your children if you will provide more than half of their support from July 1, 2022 through June 30, 2023, or if the children would be required to provide parental information if they were completing a FAFSA for 2022-2023. Include children who meet either of these criteria, even if they do not live with you; **AND**
- Other people if they currently live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2022 through June 30, 2023.

Full Name	Age	Relationship	If this person will be attending college at least half-time from July 1, 2022 to June 30, 2023, please write the name of the college here.
		Myself	***Palomar College***

*If you need more space, attach a separate page with your name and Student ID Number at the top.

Income Information

STUDENT INCOME	SPOUSE INCOME (if any)
1a. Did **you** earn any income from employment in 2020? ☐ YES ☐ NO	1b. Did **your Spouse** (if any) earn any income from employment in 2020? ☐ YES ☐ NO
2a. Were **you** required to file a US tax return for 2020? ☐ YES. See section A for instructions on Page 1. ☐ NO. See section B for instructions on Page 1.	2b. Was **your Spouse** (if any) required to file a US tax return for 2020? ☐ YES. See section A for instructions on Page 1. ☐ NO. See section B for instructions on Page 1.

3. Did you or your spouse (if any) earn any income from employment in a foreign country in 2020 and either did not file a foreign tax return or filed a foreign tax return?

☐ YES, and did not file a foreign tax return. Indicate amount earned, translated into US dollars, and country earned in:
$_____ in _____.

☐ YES, and filed a foreign tax return. You **MUST** submit a **PHOTOCOPY** of your or your spouse's (if any) foreign tax return **AND** the Palomar Foreign Income Conversion Form (found at https://www2.palomar.edu/pages/fa/forms/). Convert all figures to US dollars, using the exchange rate in effect on the day you completed your FAFSA.

☐ NO, my spouse (if any) or I did not earn any income from employment in a foreign country.

4. Did you or our spouse file a Schedule 1 on your 2020 tax return?
☐ YES
☐ NO

5. Are you or our spouse a Dislocated Worker?
☐ YES
☐ NO

Certification

Signing this form certifies that the information reported is complete and correct and that any false statement or failure to provide proof when asked may be cause for delay, denial, reduction or withdrawal of financial aid. **Warning: purposely giving false and/or misleading information may be cause for a fine, sentence to jail or both.**

Student Signature _____ Date

Submit via email to the Palomar College Financial Aid Office. Please scan and email to us from your Palomar Student Email Account to finaid@palomar.edu